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Notice Regarding Withdrawal of Shelf Registration with Respect to Issuance of Series 1 Bond-Type Class Shares

October 3, 2025

Company Name	ZENSHO HOLDINGS CO.,LTD.
Listings	Tokyo Stock Exchange Prime Market
Securities code	7550
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ZENSHO HOLDINGS CO.,LTD. (the “Company”) hereby announces that the Company today withdrew the shelf registration with respect to the Series 1 Bond-Type Class Shares, as per the announcement titled “Notice Regarding Partial Amendment to Articles of Incorporation and Shelf Registration with Respect to Issuance of Series 1 Bond-Type Class Shares” dated May 13, 2025.

I. Summary of Shelf Registration Withdrawn

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| (1) Filing Date of Shelf Registration Statement | May 13, 2025 |
| (2) Class of Offered Securities | Series 1 Bond-Type Class Shares |
| (3) Planned Issue Period | 2 years from the planned effective date of the shelf registration (May 21, 2025 to May 20, 2027) |
| (4) Planned Issue Amount | The maximum amount is set at 50 billion yen
(Note) As described in II. below, the offering of 50 billion yen (Aggregate Amount of Issue Price) has been conducted. |

II. Amounts of Series 1 Bond-Type Class Shares Actually Issued through Shelf Registration

Aggregate Amount of Issue Price	50,000,000,000 yen (Note) The above is the aggregate amount of issue price (offer price), and the aggregate subscription price (the amount actually paid to the Company) is 48,500,000,000 yen.
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Note:

This press release has been prepared for the sole purpose of publicly announcing certain information regarding withdrawal of the shelf registration with respect to the issuance of the Series 1 Bond-Type Class Shares and not for the purpose of soliciting investment or engaging in any other similar activities in Japan or any foreign country.

III. Reason for Withdrawal of Shelf Registration

The Company withdrew the shelf registration with respect to the shelf registration statement dated May 13, 2025, because the offering of Series 1 Bond-Type Class Shares planned to be conducted through the shelf registration has been completed.

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